EASYLIFE

Carrier Drop Ticket Workflows

Carrier / Product	Step 1	Step 2	Step 3	Step 4	Step 5	Step 6
corebridge financial **AIG Quick Ticket** *AI Integration*	Agent locks ticket	Agent completes attestation	Goes to BGA for approval	Goes to Exam One to complete	Underwriting	E-policy or Paper Policy (depending on what was chosen)
BannerLife **Banner AppAssist** *AI Integration*	Agent locks ticket	Agent completes attestation	Goes to BGA for approval	Goes to Banner's call center if phone interview or email to client with link for e-interview	Underwriting	Paper Policy
THE **CINCINNATI** LIFE INSURANCE COMPANY **Cincinnati Life** *AI Integration*	Agent locks ticket	Agent completes attestation	Goes to BGA for approval	Goes to Cincinnati Life call center to contact client	Underwriting	E-policy
John Hancock **Term Drop Ticket**	Agent locks ticket	Agent completes attestation	Goes to BGA for approval	Goes to John Hancock's call center at IFC to contact client	Underwriting	PDF
Lincoln Financial Group **Term Accel** *AI Integration*	Agent locks ticket	Client & Agent sign	Goes to BGA for approval	Goes to Lincoln's call center if phone interview or email to client with link for e-interview	Underwriting	E-policy
Lincoln Financial Group **LincXpress** *AI Integration*	Agent locks ticket	Client & Agent sign	Goes to BGA for approval	Goes to Lincoln's call center if phone interview or email with link for e-interview	Underwriting	E-policy
MUTUALof**OMAHA** **Speed e-Ticket** *AI Integration*	Agent locks ticket	Agent completes attestation	Goes to BGA for approval	Goes to Exam One to complete	Underwriting	Paper Policy
Principal **Carrier Fulfillment Drop Ticket** *AI Integration*	Agent locks ticket	Agent completes attestation	Goes to BGA for approval	Goes to Principal's call center if phone interview or email to client with link for e-interview	Underwriting	E-policy
Principal **Tele-app Carrier Fulfillment** *AI Integration*	Agent locks ticket	Client & Agent sign	Goes to BGA for approval	Goes to Principal's call center if phone interview or email to client with link for e-interview	Underwriting	E-policy for Term and GUL Paper for all other products
Protective **Protective Ticket Tele-Life Presentation** *AI Integration*	Agent locks ticket	Agent completes attestation	Goes to Protective's call center and Highland simultaneously or email to client with link for e-interview		Underwriting	E-policy or Paper Policy
Prudential **FastAPP**	Agent locks ticket	Agent completes attestation	Goes to BGA for approval	Goes to Insurance Fulfillment Center (IFC) or email to client with link for e-interview	Underwriting	E-policy

HIGHLAND CAPITAL BROKERAGE

Carrier Drop Ticket Workflows

Carrier / Product	Step 1	Step 2	Step 3	Step 4	Step 5	Step 6
Prudential Xpress Worksheet	Agent locks ticket	Client & Agent sign	Goes to BGA for approval	Goes to Prudential to have e-mail sent to client with link for e-interview	Underwriting	E-policy
SBLI ZipApp	Agent locks ticket	Agent completes attestation	Goes to BGA for approval	Goes to APPS Call Center	Underwriting	E-policy if the client has opted in during tele-med call
securian FINANCIAL Advantage Elite Select Term	Agent locks ticket	Agent completes attestation	Goes to BGA for approval	Goes to Exam One call center to call the client	Underwriting	E-policy
SYMETRA RETIREMENT	BENEFITS	LIFE Swift Term	Agent locks ticket	Agent completes attestation	Client receives email to complete the client interview		Underwriting	E-policy

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