

CARRIER / PRODUCT	STEP 1	STEP 2	STEP 3	STEP 4
 AXA Drop Ticket ✓ AI Integration	 Agent Locks Ticket	 Agent Completes Attestation (Gets email to e-Sign)	 Goes to CRL to Complete	 Goes to BGA for Approval
 American General Ticket ✓ AI Integration	 Agent Locks Ticket	 Agent Completes Attestation	 Goes to BGA for Approval	 Goes to Exam One to Complete
 Banner AppAssist ✓ AI Integration	 Agent Locks Ticket	 Agent Completes Attestation	 Goes to BGA for Approval	 Goes to Banner's Call Center to Call the Client
 Brighthouse EOTicket ✓ AI Integration	 Agent Locks Ticket	 Client & Agent e-Sign	 Goes to BGA for Approval	 Goes to Brighthouse's Call Center
 Term Accel ✓ AI Integration	 Agent Locks Ticket	 Client & Agent e-Sign	 Goes to BGA for Approval	 Goes to Lincoln's Call Center
 LincXpress ✓ AI Integration	 Agent Locks Ticket	 Client & Agent e-Sign	 Goes to BGA for Approval	 Goes to Lincoln's Call Center
 Speed e-Ticket ✓ AI Integration	 Agent Locks Ticket	 Agent Completes Attestation	 Goes to BGA for Approval	 Goes to EMSI Call Center to Call the Client
 Carrier Fulfillment Drop Ticket ✓ AI Integration	 Agent Locks Ticket	 Agent Completes Attestation	 Goes to BGA for Approval	 Goes to Principal's Call Center
 Tele-app Carrier Fulfillment ✓ AI Integration	 Agent Locks Ticket	 Client & Agent e-Sign	 Goes to BGA for Approval	 Goes to Principal's Call Center
 Protective Ticket ✓ AI Integration	 Agent Locks Ticket	 Agent Completes Attestation	 Goes to Protective's Call Center	
 FastAPP	 Agent Locks Ticket	 Agent Completes Attestation	 Goes to BGA for Approval	 Goes to EMSI Call Center to Call the Client
 Xpress Worksheet	 Agent Locks Ticket	 Client & Agent e-Sign	 Goes to BGA for Approval	 Goes to Prudential for CRL to Call Client