

# Kevin J. Donnelly, CLU®

*Vice President*

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Kevin J. Donnelly, CLU®, serves as Vice President for the Highland Capital Brokerage–New York Metro office. Since joining the firm in 1994, Kevin’s responsibilities have focused on the development and implementation of advanced insurance concepts focusing on estate, executive compensation, and business planning.

Kevin’s clients include institutional advisors, as well as independent financial planners, insurance advisors, CPAs, attorneys, and trust companies. He has expertise in the design and implementation of large life insurance portfolios and has successfully advised affluent clients including members of the Forbes 400 list.

Kevin holds the Chartered Life Underwriter® (CLU®) designation and is a member of the Association of Advanced Life Underwriters.

## ABOUT HIGHLAND CAPITAL BROKERAGE

Highland Capital Brokerage is committed to partnering with financial advisors and insurance professionals using our core competencies of life insurance, annuities, and long-term care. We distinguish ourselves by providing point-of-sale support, advanced marketing, and creative estate and business planning techniques. We provide these services in an efficient, client-focused environment that extends to carrier and product expertise, underwriting negotiation, and complete back office processing. For more information, visit [www.highlandbrokerage.com](http://www.highlandbrokerage.com).

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